



## Participant Loan Repayment Form

Complete the form to document your Solo 401k participant loan repayments

### INFORMATION ON LOAN REPAYMENT

*(Please read carefully.)* You may repay the total outstanding balance of your Solo 401k participant loan at any time.

Please note the maximum amount available for a subsequent loan is 50% of your account balance or \$50,000 (whichever is less) MINUS the highest outstanding loan balance during the prior 12 months.

Deposit loan repayments from your personal account (not your business account) directly to your Solo 401k trust bank or brokerage account. Do not send checks to Nabers Group. Keep a copy of your loan repayment form for your records. Do not send a copy of the loan repayment form to Nabers Group.

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#### Section A: Plan and Trust Information:

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Plan Name

\_\_\_\_\_

Trust name

\_\_\_\_\_

Plan Tax ID Number

\_\_\_\_\_

Daytime Phone Number

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#### Section B: Participant Information

\_\_\_\_\_

Participant Name

\_\_\_\_\_

Participant SSN

\_\_\_\_\_

Participant DOB

\_\_\_\_\_

Participant Email Address

\_\_\_\_\_

Participant Address

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#### Section C: Loan Information & Authorization

Attached with this form is a check in the amount of \$\_\_\_\_\_.

\_\_\_\_\_

Participant Signature

\_\_\_\_\_

Date

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#### Section D: Plan Representative Signature

\_\_\_\_\_

Plan Representative Signature

\_\_\_\_\_

Date